Instructions for Gifts of Stock & Other Securities

Thank you for supporting Nalandabodhi with a gift of stock or other securities. **Below is the information your financial advisor will need to initiate the transfer of your securities.** In addition, please let Nalandabodhi know about your gift, as stock gifts may come through to our account without donor information attached. **By completing and returning this form to Nalandabodhi, you allow us to ensure that you are properly credited and acknowledged for your gift.**

Questions? Contact development@nalandabodhi.org

1. Have your financial advisor direct your gift to our broker:

Contact:

Timothy Chryst, Senior Financial Advisor
Wells Fargo Advisors
999 3rd Avenue, Suite 4000
Seattle, WA 98104

Direct: 206-818-7576
Fax: 206-833-4470
tim.chryst@wellsfargo.com

Nalandabodhi Account Info:

Wells Fargo Advisors

Account Name: Nalandabodhi
Account #: 6528-7843
DTC #: 0141

Nalandabodhi Tax ID #: 91-1803978

2. Complete the following information for Nalandabodhi:

Your Name(s) & Address:_____

_____

Phone:_____ Email:_____

Name(s) of stock/other security:_____

Number of shares:_____ Date of gift:_____

Estimated value of gift: $_____

3. Send this form to Nalandabodhi

via email (a photo is fine) to **development@nalandabodhi.org** and **bookkeep@nalandabodhi.org**,
or send **via regular mail to: Finance Department, Nalandabodhi, 3902 Woodland Park Avenue North, Seattle, WA 98103, United States**

Please keep in mind that your gift of stock or other securities must be received by Nalandabodhi's broker by December 31st to count as a tax deduction for that year.